



## Stock Gifts

Benefits: Avoid capital gains taxes on donated stock that has appreciated in value

Instructions for making a stock gift:

- 1) Notify us about your gifts of securities to Amy Wojciechowski at 231-299-1205 or [director@armoryyouthproject.com](mailto:director@armoryyouthproject.com).
- 2) Complete and sign stock transfer form and give to your broker
- 3) Ask your broker to attach your name to the transaction description so we know the gift is from you
- 4) Stock Gift Transfer Contact:
  - a. Brian Postma, Edward Jones, (231) 723-3659, [Brian.Postma@edwardjones.com](mailto:Brian.Postma@edwardjones.com)
  - b. Edward Jones: 60 Division St, Manistee, MI 49660
- 5) Delivery Information:
  - a. Firm: Edward Jones
  - b. DTC# 0057
  - c. Account# 48416315
  - d. Name: Armory Youth Project